



USDA TURKEY MARKET NEWS REPORT

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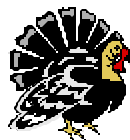
Market News Branch

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Inquiry was moderate. Supplies were mixed and held with confidence. No trading was reported. Bulk parts and meats trading was light to moderate. Demand was moderate to good. Offerings were light to fair.

EXPORT MARKET HIGHLIGHTS

Trading centered on a light volume of frozen thigh meat and mechanically separated turkey, balance slow. Demand was light. Offerings ranged from adequate to short of needs.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 10, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66.5-68	66.5	66.50	26	-	-	-	-	-
WESTERN REGION 5/	67-69	-	-	-	-	-	-	720	JUL-SEP
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	880	JUL-SEP

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 11, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MAY 2005.

The market tone on tom breast meat and destrapped tenderloins was mostly steady, breast trim steady to fully steady, scapula steady to barely steady and wing meat with skin steady to instances weak. Demand on tom breast meat and destrapped tenderloins generally moderate, breast trim moderate to good, scapula light to moderate and wing meat with skin extremely light to light. Offerings of tom breast meat and destrapped tenderloins mostly adequate, breast trim light at best, scapula at least adequate and wing meat with skin adequate to instances burdensome. Trading slow on all items. For domestic: livers 23.50 delivered pet foods, plant grade basted 18-20 lb. breasts 136 cents delivered. Tom defatted gizzards traded at 57 cents shipping point for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	102.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	149.38	32
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	43.00		43.00	20
DRUMSTICKS, TOM--FRESH		F	43.80	50
DRUMSTICKS, HEN		W	38.00	8
WINGS, FULL-CUT, TOM		M	27.50	40
WINGS, FULL-CUT, HEN		W	29.00	17
WINGS, V-TYPE, TOM	45.00		45.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM		M	30.00	40
NECKS, HEN		W	25.00	17
BREASTS, B/S, TOM 3/		W	170.00	40
BREASTS, B/S, TOM--FRESH 3/		M	170.00	40
THIGH MEAT		F	85.00	160
THIGH MEAT--FRESH		M	89.00	80
BREAST TRIM MEAT		R	138.00	40
SCAPULA MEAT		F	100.54	26
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	169.51	53
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	35.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	33.00	160

EXPORT TRADING

DRUMSTICKS, TOMS		M	44.00	208
WINGS FULL-CUT - TOMS		F	27.75	416
WINGS, V-TYPE, TOM				
TAILS	26.50		26.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	82.00-83.50		82.59	132

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-74

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 MAY 2005.

The market tone on tom drums and necks was fully steady to firm, tom full-cut wings cautious steady to steady and tom 2-joint wings steady to instances weak. Demand on tom drums and necks was moderate to good, tom full-cut wings light to moderate and tom 2-joint wings extremely light to light. Offerings of tom necks short of buyers' needs, tom drums short to light at best, tom full-cut wings at least adequate and tom 2-joint wings adequate to instances burdensome. The market tone on thigh meat was steady to weak with frozen in the softest position. Demand light. Offerings adequate to instances burdensome. The market tone on mechanically separated turkey was firm. Demand good due in part to hot dog demand for the upcoming holidays and the strength of comparable red meat trims. Offerings short. Trading active on fresh -20% mechanically separated turkey, balance slow. For domestic (fresh): breast trim 147, tom wings 27 cents delivered. Fresh tom drums 43 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	102.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	42.00-44.00		43.25	160
DRUMSTICKS, TOM--FRESH	43.00		43.00	160
DRUMSTICKS, HEN		W	38.00	8
WINGS, FULL-CUT, TOM	28.00		28.00	40
WINGS, FULL-CUT, HEN		W	29.00	17
WINGS, V-TYPE, TOM	41.25		41.25	40
WINGS, V-TYPE, HEN				
NECKS, TOM	29.50-33.00		30.88	160
NECKS, HEN		W	25.00	17
BREASTS, B/S, TOM 3/	173.00		173.00	20
BREASTS, B/S, TOM--FRESH 3/	172.00		172.00	40
THIGH MEAT		F	85.00	160
THIGH MEAT--FRESH		M	89.00	80
BREAST TRIM MEAT		R	138.00	40
SCAPULA MEAT	100.00		100.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	169.51	53
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	35.00	40
MECHANICALLY SEPARATED--FRESH 4/	35.00-40.00		38.18	510
EXPORT TRADING				
DRUMSTICKS, TOMS		M	44.00	208
WINGS FULL-CUT - TOMS		F	27.75	416
WINGS, V-TYPE, TOM				
TAILS		T	26.50	40
MECHANICALLY SEPARATED 4/	35.00		35.00	156
THIGH MEAT - FROZEN	83.00-84.00		83.57	92

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/11/05

SEASON	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2004-2005			
2003-2004			

Data unavailable.